

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

**Centerbridge Special Credit Partners II, L.P.**

Name and Address where notices to transferee should be sent:

Centerbridge Special Credit Partners II, L.P.  
Attn: Bank Debt Operations  
375 Park Avenue, 13<sup>th</sup> Floor  
New York, New York 10022  
Attn: Aleksandra Markovic  
Tel: (212) 672-4486  
Email: creditadmin@centerbridge.com

*With Copies To:*

Hogan Lovells US LLP  
875 Third Avenue  
New York, New York 10022  
Attn: Peter A. Ivanick  
Email: peter.ivanick@hoganlovells.com

Name of Transferor

**Lehman Re Ltd., In Liquidation**

Court Claim # (if known): 0000028306  
Amount of Claim: **\$25,430,000.00**  
Date Claim Filed: **September 22, 2009**  
Amount of Claim Transferred: **\$4,960,270.00**

Name and Address where notices to transferor should be sent:

Lehman Re Ltd.  
c/o PriceWaterhouseCoopers LLP  
7 More London Riverside  
London, SE12RT, United Kingdom  
Attn: Dan Schwarzmenn  
Facsimile: +44(0)20 7212 7500

*With Copies To:*

Lehman Re Ltd.  
c/o PriceWaterhouseCoopers, Bermuda  
Hamilton, Bermuda HM11  
Dorchester House, 7 Church Street  
Attn: Garth Calow  
Facsimile: (441) 295-1242

and

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Cadwalader, Wickersham & Taft LLP  
One World Financial Center  
New York, New York 10281  
Attn: Ingrid Bagby, Esq.  
Email: ingrid.bagby@cwt.com

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the  
best of my knowledge and belief.

By:  \_\_\_\_\_  
Transferee/Transferee's Agent

Date: November 19, 2013

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

**TO: Clerk, United States Bankruptcy Court, Southern District of New York**

Lehman Re Ltd., in Liquidation ("Lehman Re"), as a liquidation distribution to Centerbridge Special Credit Partners II, L.P. pursuant Bermuda law and as more specifically set out in an assignment of claim agreement, does hereby certify that Lehman Re has transferred and assigned to Centerbridge Special Credit Partners II, L.P., its successors and assigns ("Transferee"), all rights, title and interest in and to \$4,960,270 of the allowed claim of Lehman Re against Lehman Brothers Special Financing Inc. (Claim No.: 28306) in the amount of \$25,430,000 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Lehman Re hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Transferee herein as the valid owner of 19.51% of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to this portion of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Partial Transfer of Claim by their duly authorized representatives as of the 18<sup>th</sup> day of November, 2013.

**LEHMAN RE LTD.**, a Bermuda corporation in liquidation

By: Garth Calow  
Garth Calow, in his capacity as Joint  
Provisional Liquidator of Lehman Re Ltd.,  
without personal liability

**CENTERBRIDGE SPECIAL CREDIT PARTNERS II, L.P.**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

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By: \_\_\_\_\_  
Garth Calow, in his capacity as Joint  
Provisional Liquidator of Lehman Re Ltd.,  
without personal liability

**CENTERBRIDGE SPECIAL CREDIT PARTNERS II, L.P.**

By: \_\_\_\_\_  
Name: Vin Melwani  
Title: x MD